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*Counsel for Official Committee  
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**UNITED STATES BANKRUPTCY COURT**

## DISTRICT OF NEVADA

In re  
CASH CLOUD, INC. dba COIN CLOUD,  
Debtor.

Case No.: 23-10423-mkn  
Chapter 11

**CERTIFICATE OF NO OBJECTION  
REGARDING THE INITIAL MONTHLY  
FEE APPLICATION OF SEWARD &  
KISSEL LLP FOR ALLOWANCE AND  
PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF FEBRUARY 23, 2023,  
THROUGH MARCH 31, 2023**

**TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:**

On May 15, 2023, Seward & Kissel LLP (“S&K”), lead counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Initial Monthly Fee Application of Seward & Kissel LLP for Allowance and Payment of Compensation and Reimbursement of Expenses*

1       for The Period of February 23, 2023, Through March 31, 2023 (“Initial Fee Statement”) [ECF No.  
2       559] for allowance and payment of compensation for professional services rendered and for  
3       reimbursement of actual and necessary expenses incurred between February 23, 2023, through  
4       March 31, 2023 (“Fee Period”).

5           S&K requested allowance and payment of \$224,195.50 (representing 80% of the  
6       \$281,190.50 in fees incurred) as compensation for professional services rendered to the Committee  
7       during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred)  
8       as reimbursement for actual and necessary expenses incurred by S&K during the Fee Period for a  
9       total payment and reimbursement of \$224,195.50.

10          In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*  
11       *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*  
12       *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim  
13       Compensation Procedures Order”), the Notice Parties, as defined therein, have 20 days after service  
14       of a monthly fee statement to object. Here, the deadline to object to the Initial Fee Statement was  
15       June 5, 2023 (the “Objection Deadline”).

16          The undersigned certifies that no party filed an answer, objection, or other responsive  
17       pleading in connection with the Initial Fee Statement on or before the Objection Deadline.

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Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of February 23, 2023* [ECF No. 479], the Debtor is authorized to pay S&K 80% of the fees (\$224,195.50) and 100% of the expenses (\$0.00), for a total payment and reimbursement of **\$224,195.50**, as requested in the Initial Fee Statement upon the filing of this certification of no objection and without the need for entry of an order by the Court approving the Initial Fee Statement.

DATED this 8th day of June 2023.

SEWARD & KISSEL LLP

By: /s/ Catherine V. LoTempio

John R. Ashmead, Esq.  
 Robert J. Gayda, Esq.  
 Catherine V. LoTempio, Esq.  
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Respectfully Submitted by:

McDONALD CARANO LLP

/s/ Ryan J. Works

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